Winnefox Technology Update

9-Jun-23	Status	Staff	Notes
Done since April			
Added all available issues of Brandon Times to ResCarta.	Done	Keetra	1867-1926 and 1935-1975 available via ResCarta. The library kept a list of missing issues as they worked on metadata and plan to fill in the holes in the future, but done for now.
Migrated Ripon yearbooks to ResCarta	Done	Keetra	
Getting MFA ready for VPN	Done	Pete	
Working with other systems on collaborative backup	Done	Pete	Backups running, troubleshooting issues
Updating OPACs	Done	Pete	Deploying newer OPAC PCs as needed that work with new catalog
Acquisitions Improvements	Done	Karla	Menasha live with all vendors. OPL live with EDI for Midwest.
Networking, PC support, and email			
Moving Spectrum libraries back to TEACH	In Progress	Pete	Last ones: Westfield June 12th, Brandon ???
Developing Disaster Recovery Plan	In Progress	ALL	draft submitted to CRT
New Host Server	In Progress	Pete	Server set up, prepping to move VMs
Researching new antivirus/filtering software	Pending	Pete	ESET cost jumped way up, considering alternatives
Online catalog			
Cleaning out ON-ORDER records	In Process	Melissa	Not all going away. Some seem to be "stuck."
Catalog updates	Ongoing	Melissa, Karla	Improve access to various features, possible Niche integration, some "re-modeling & re-decorating."
Symphony and WorkFlows			
Piloting New BC Acquisition software	In Process	Melissa, Crystal	Found a bug with software, getting Crystal more in-depth training, looking towards downloading records from vendor directly into BC Acq.
Winnebago and FDL Co Patron Audits	Started	Karla, Melissa	Generate random list of patrons from database to get verified against County's GIS system
Improve Symphony Acquisitions usage	In Process	Karla	Menasha live with all vendors. OPL starting with Midwest--using EDI. Sent data to B&T for NPL & OPL--waiting to hear when setup is done.
Local Database Maintenance			
Create Volunteer database for Fond du Lac, Menasha, Oshkosh	On hold	Keetra	Application and search screen complete, now working on additional backend functionality.
Create cemetery index database for Berlin	On hold	Keetra	Was thinking something similar to Oshkosh's index. Berlin has quite a few indexes in Excel. This was rediscussed at our digitization meeting and Berlin will look at combining/standardizing indexes. If other libraries are interested, perhaps a combined cemetery index similar to the vital index?
Create Newspaper database for Fond du Lac, perhaps a combined database like Vital	On hold	Keetra	Advised Fond du Lac on data entry setup that will blend with already existing (but recently decommissioned) databases for Oshkosh & Menasha. Scripting has begun (retooling existing decommissioned scripts). Fond du Lac working on normalization of data for import. Waiting to hear back from them on status.

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Create a "Winnefox Directory" database of sorts to include hours open.	On Hold?	Keetra, Others?	There was discussion on creating a database for staff that would include hours, contact information, etc. but there may be other options for this information such as Sharepoint. Further investigation/discussion is needed.
Website development and support			
Oshkosh Public Library website	In Process	Jay	In development.
Mass migrate or rebuild sites before software EOL	In Process	Jay	All of the Drupal 7 sites (24) are nearing EOL. Each of these sites will need to be upgraded.
Wild Rose Local History Trail	In Process	Jay	Develop a responsive page to organize and display local history information about Wild Rose which includes images, audio recordings, and text.
Migrate all websites to Google Analytivs v4	In Process	Jay, Keetra	Google Universal Analytics is going away; each site needs to have their tracking code updated and historical data exported where possible. The switch to Google Analytics 4 takes place July 1. Keetra will need to update her Research pages, etc., to match.
Upgrade Drupal 9 sites to Drupal 10	Upcoming	Jay	The development of Drupal 10 continues and Drupal 9 sites are required to upgrade by November 1. Like the upgrade from 8 to 9, the switch from 9 to 10 is a major version update and brings with it some significant user interface changes.
Research DB API and Plugin (Drupal version)	Upcoming	Jay	Drupal 9 or later sites will remain on that platform until Drupal 7 sites are gone. With that in mind, the research db plugin will have a Drupal version that works similarly to its WordPress counterpart.
Digitization			
Additional Metadata updates on ResCarta data for Recollection Wisconsin / DPLA harvesting	In Process	Keetra / libraries	Metadata tweaks required for harvesting and additional tweaks to bring data up to more recent standards are continuing.
Add Fond du Lac images to ResCarta.	On hold	Keetra	Waiting to hear back from library about possible metadata spreadsheet in progress?
Creating a ResCarta inventory.	In Process	Keetra	
Other			
CEP Marketing/Calendaring software Pilot	In Process	Karla, Melissa, Jay, OPL, MPL	Was waiting for SirsiDynix to implement new functionality. That was done about mid-April. Newly restructured backend. Need to recreate all the documents, lists, etc.
New Director Training Organization	In Process	Clairellyn, Karla	Pull together all the various training documents, develop checklists and timelines.
New Director Training Content	In Process	Multiple People	Creating, updating documents as needed. Creating tutorial videos with Screencast-o-matic. Will probably implement Niche Academy.
Cleanup Overdrive Marketplace Accounts / Overdrive Support email configuration	Near Done	Keetra, Pete	Many accounts were out of date due to staff turnover, a number of email addresses were defunct. Waiting to hear back from a handful of libraries.