

Winnefox Technology Update

8-Sep-23	Status	Staff	Notes
Done since July			
Winnebago Co Patron Audits	Mostly Done	Melissa, Karla	Generate random list of patrons from database to get verified against County's GIS system -List returned from County GIS; identified and matched UserCat1 against Municipality returned. 12 error discovered (3% error rate)
FDL Co Patron Audits	Mostly Done	Karla, Melissa	Have results from FDL co WALS libraries. Sent instructions to Bret and Lori at Waupun and FDL PLS.
Additional Metadata updates on ResCarta data for Recollection Wisconsin / DPLA harvesting	Done	Keetra	Metadata for all 34,823 existing items in ResCarta should now be completed and I expect them to be harvested Sept 11th for availability in Recollection Wisconsin / DPLA in late October.
Migrate Ripon's Pedrick Genealogy Database to ResCarta	Done	Keetra	
Networking, PC support, and email			
Moving Spectrum libraries back to TEACH	In Progress	Pete	Last one: Brandon
Developing Disaster Recovery Plan	In Progress	ALL	draft submitted to CRT
Researching new antivirus/filtering software	Pending	Pete	moving to MS Defender 2024
Online catalog			
Cleaning out ON-ORDER records	In Process	Melissa	Not all going away. Some seem to be "stuck."
Catalog updates	Ongoing	Melissa, Karla	Improve access to various features, some "re-modeling & re-decorating."
Symphony and WorkFlows			
Piloting New BC Acquisition software	In Process	Melissa, Crystal	Found a bug with software, getting Crystal more in-depth training, looking towards downloading records from vendor directly into BC Acq.
Improve Symphony Acquisitions usage	Mostly Done	Karla	Still working on getting EDI invoices to work. All 3 libs are successfully placing 9xx/EDI orders.
Improve volume handling in catalog and WF	Started	Karla	Researching how to retro-change volume format to allow better volume-level holds.
Improve cataloging and indexing of Library of Things	In Process	Karla	Cleaned up a bunch more items with odd Item Cat1s. Creating lists for libraries to change on their own. Deduping titles of bib records that will need "Library of Things" series and subseries to divvy up between Menasha and Neenah. Working with Stephanie on best practices for adding LoT records.

Winnefox Technology Update

Website development and support			
Oshkosh Public Library website	In Process	Jay	OPL has been working on rebranding and those efforts are nearing completion; the large list of existing site content has been chiseled down into a workable site map
Mass migrate or rebuild sites before software EOL	In Process	Jay	All of the Drupal 7 sites (24) are nearing EOL. Each of these sites will need to be upgraded.
Upgrade Drupal 9 sites to Drupal 10	In Process	Jay	The development of Drupal 10 continues and Drupal 9 sites are required to upgrade by November 1. Like the upgrade from 8 to 9, the switch from 9 to 10 is a major version update and brings with it some significant user interface changes.
Research DB API and Plugin (Drupal version)	Upcoming	Jay	Drupal 9 or later sites will remain on that platform until Drupal 7 sites are gone. With that in mind, the research db plugin will have a Drupal version that works similarly to its WordPress counterpart.
Digitization/Indexing			
Add additional Berlin yearbooks to ResCarta	On hold	Keetra	Waiting on Berlin to complete metadata.
Add Berlin newspapers to ResCarta.	Upcoming	Keetra	Berlin is moving forward with digitization through Crowley.
Add Fond du Lac images to ResCarta	On hold	Keetra	To be discussed at a meeting with Lori in October.
Newspaper Index for Fond du Lac	Upcoming	Keetra	To be discussed at a meeting with Lori in October.
Add Montello yearbooks to ResCarta	Upcoming	Keetra	Montello is currently scanning remaining yearbooks and will be trained on metadata entry when finished.
Add additional North Fond du Lac yearbooks to ResCarta	On hold	Keetra	Waiting on North Fond du lac to complete metadata. Refresher training setup for September.
Add Westfield yearbooks to ResCarta	On hold	Keetra	Waiting on Westfield to complete metadata. They did have a director change since this project was initiated and I need to set up training with the new director.
Add Wild Rose newspapers to ResCarta	On hold	Keetra	Waiting on Wild Rose to complete metadata.
Investigate adding Wild Rose local history audio files to ResCarta	Upcoming	Keetra	This will be the first audio to be added.
Creating a ResCarta inventory	In Process	Keetra	
Investigating collaboration with other library ResCarta sites in Wisconsin	Upcoming	Keetra	
Other			
Cleanup Overdrive Marketplace Accounts / Overdrive Support email configuration	Near Done	Keetra, Pete	Many accounts were out of date due to staff turnover, a number of email addresses were defunct. Waiting to hear back from a handful of libraries.
Clean up and migrate files on network shared to Onedrive / Sharepoint		All	